ELANY Electronic Filing System Administrator's Quick Guide – Adding New Users to EFS

This brief tutorial will help you add new users to the ELANY Electronic Filing System. Please note that this tutorial does not pertain to existing users of the affidavit filing system.



Electronic Filing System Login

- 1. Login to EFS with your admin user ID and password provided by ELANY, if you are not already logged in.
- 2. Click the SECURITY tab on the top menu.
- **3.** In the menu on the left side of the screen, under the USER PROFILE heading, click MAINTENANCE. The USER PROFILE MAINTENANCE screen displays.

User Profile Maintenance					
User Information Contact Information Security Settings History					
Security Profile: SEAQUEST GROUP					
User Profile: Seaquest, Jordan 🔽					
User ID: Connor, William kinin Seaquest, Jordan					
Status: C Initial © Enabled C Disabled C Expired					
Roles: Part C Part A Administrator Invoicing	Data Access: Read/Update/Delete ▼				
Logon Attempts: 0					
Pwd Expiration Date: 12/27/2007	Last Access Date: 12/14/2007 11:15:38				
Update Delete Reset					

Click 'Add New User' under User ID Field

4. In the USER PROFILE field, click the down arrow () and then click --- ADD NEW USER ---. The fields in the USER PROFILE MAINTENANCE screen reset.

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Information Contact Information	Security Settings History
Security Profile: SEAQUEST User Profile:Add New U User ID: rtrusc	GROUP ser▼ Copy From: Choose a User ▼ Selsct <new user=""> ◆ Step 5</new>
Status: • Initial C E Roles: Part C Part A Administrator	Data Access: Read Only Step 6
Logon Attempts: 0	Last Access Date: 12/14/2007 02:16:20

Type the New User ID in the User ID Field

- **5.** In the USER ID field, type the new user ID. For consistency purposes, ELANY recommends that the user ID consist of the user's first initial followed by their last name.
- 6. In the ROLES field, click the roles that this user will perform. To select more than one role, hold down CTRL and click on the desired role(s).
- 7. In the DATA ACCESS field, click the down arrow () and select the access level for this user.

Security Profile:	SEAQUEST GROUP				
First Name:	Rebecca				
Last Name:	Truscott				
Address Line One:	55 Vernon Terrace				
Address Line Two:	Apartment 4C				
City:	Poughkeepsie	State:	New York	-	
Zip Code:	12601	Country:	USA		
Phone:	(845) 361-9779				
Email Address:	rtruscott@gmail.com				1
Web Site:					

New User Contact Information

- 8. Click the CONTACT INFORMATION tab and complete all **bolded** fields; non-bolded fields are optional.
- **9.** Click the SECURITY SETTINGS tab.

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User Profile Maintenance					
ser Information Contact Information Security Settings Hist	lory				
Security Profile: SEAQUEST GROUP User Profile: Rebecca Truscott					
Challenge Question:	×				
Challenge Answer:	×				
Password:	Confirm Password:				
Create Cancel Reset					

User Password

10.Enter a temporary password for the new user into the PASSWORD field. Enter the same password into the CONFIRM PASSWORD field.

Note: Do not complete the CHALLENGE QUESTION or CHALLENGE ANSWER fields. These fields must be completed by the user when they first login to the EFS.

- **11.**Click CREATE. The ELANY EFS successfully creates the new user profile.
- **12.** To add more users to the ELANY Electronic Filing System, click the USER INFORMATION tab and repeat Steps 3 through 11.

The final stage in user profile creation entails each new user logging into the ELANY EFS with their user ID and temporary password. The EFS will then prompt them to complete the security CHALLENGE QUESTION and CHALLENGE ANSWER fields. Each user will also be prompted to change their password upon first login.